

Weekly Capital Markets Update

Wye River Group, Incorporated

January 28, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.53*	0.51**	+0.02
LIBOR	0.41	0.36	+0.05
RBI	5.82	5.72	+0.10
30 Yr MMD ('AAA' Pure)	5.05	4.88	+0.17
30 Yr Treasury	3.17	2.93	+0.24
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Based on average of VRDB rates from 5 different remarketing agents for the week ending 02/03/2009. Resets Wed.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
1 Yr	1.16	1.39	2.01	2.53	5.05	6.50
5 Yr	2.44	2.66	3.30	3.87	6.85	8.35
10 Yr	3.53	3.80	4.49	5.07	7.65	8.85
20 Yr	4.87	5.16	5.81	6.38	8.50	10.15
30 Yr	5.26	5.54	6.22	6.80	8.85	10.40

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	SENIOR HOUSING/LONG-TERM CARE
▫ Le Moyne College, NY (VRDBs)	▫ Park Ridge Home, NY (VRDBs)
▫ Wagner College, NY (VRDBs)	▫ Eddy Village, NY (VRDBs)
▫ Univ. Of Central Missouri, MO (5.05%)	▫ RiverWoods at Exeter, NH (VRDBs)
▫ Faulkner St. Cmty. College, AL (6.125%)	▫ Edgewood Community, MA (VRDBs)
▫ Phillips Community College, AR (5.20%)	▫ Frasier Meadows Manor, CO (VRDBs)
ECONOMIC DEVELOPMENT	AAA MUNI BOND YIELDS BY INDUSTRY**
▫ Saugus Cmnty Fac. Dist., CA (11.625%)*	▫ General Obligation (5.00-5.40%)
▫ W. Sacramento Cmnty Dist., CA (7.75%)	▫ Education (4.95-5.05%)
▫ City Center Dist., FL (6.50%)	▫ Power (5.05-5.45%)
▫ Garrett Road Econ. Dev., LA (5.60%)	▫ Transportation (5.05-5.25%)
▫ Desert Hot Springs Dist, CA (9.00%)*	▫ Water (5.25-5.35%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds



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