

Weekly Capital Markets Update

Wye River Group, Incorporated

February 11, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.54*	0.48**	+0.06
LIBOR	0.45	0.44	+0.01
RBI	5.74	5.89	-0.15
30 Yr MMD ('AAA' Pure)	4.74	4.88	-0.14
30 Yr Treasury	3.62	3.45	+0.17
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Based on average of VRDB rates from 5 different remarketing agents for the week ending 02/17/2009. Resets Wed.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
1 Yr	1.04	1.27	1.87	2.40	4.90	6.50
5 Yr	2.29	2.51	3.13	3.72	6.70	8.35
10 Yr	3.37	3.64	4.32	4.92	7.50	8.85
20 Yr	4.68	4.97	5.63	6.22	8.35	10.15
30 Yr	5.07	5.23	6.04	6.65	8.70	10.40

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	SENIOR HOUSING/LONG-TERM CARE
▫ Everest Academy of Lemont, IL (VRDBs)	▫ Park Ridge Home, NY (VRDBs)
▫ Winfree Charter School, TX (VRDBs)	▫ Eddy Village, NY (VRDBs)
▫ Northeastern University, MA (5.625%)	▫ RiverWoods at Exeter, NH (VRDBs)
▫ Le Moyne College, NY (VRDBs)	▫ Edgewood Community, MA (VRDBs)
▫ Wagner College, NY (VRDBs)	▫ Frasier Meadows Manor, CO (VRDBs)
ECONOMIC DEVELOPMENT	AAA MUNI BOND YIELDS BY INDUSTRY**
▫ Riverside Cmnty. Dist. 26, CA (9.25%)	▫ General Obligation (4.90-5.00%)
▫ Saugus Cmnty. Fac. Dist., CA (11.625%)*	▫ Education (4.65-4.75%)
▫ W. Sacramento Cmnty Dist., CA (7.75%)	▫ Power (5.10-5.20%)
▫ City Center Dist., FL (6.50%)	▫ Transportation (5.05-5.15%)
▫ Garrett Road Econ. Dev., LA (5.60%)	▫ Water (4.85-5.05%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds



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