

# Weekly Capital Markets Update

## Wye River Group, Incorporated

February 18, 2009

### KEY MARKET RATES

	This Week	Last Week	Change
<b>Weekly VRDB</b>	0.64*	0.55**	+0.09
<b>LIBOR</b>	0.47	0.45	+0.02
<b>RBI</b>	5.67	5.74	-0.07
<b>30 Yr MMD ('AAA' Pure)</b>	4.72	4.74	-0.02
<b>30 Yr Treasury</b>	3.57	3.62	-0.05
<b>Prime Rate</b>	3.25	3.25	0.00
<b>Federal Funds</b>	0.25	0.25	0.00

\* Based on average of VRDB rates from 5 different remarketing agents for the week ending 02/24/2009. Resets Wed.

\*\*Actual SIFMA rate.

### TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
<b>1 Yr</b>	1.00	1.24	1.84	2.38	4.85	6.50
<b>5 Yr</b>	2.25	2.48	3.10	3.70	6.60	8.35
<b>10 Yr</b>	3.32	3.60	4.28	4.89	7.40	8.85
<b>20 Yr</b>	4.67	4.97	5.63	6.24	8.25	10.00
<b>30 Yr</b>	5.07	5.36	6.05	6.67	8.60	10.25

### RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
□ <a href="#">Duke University, NC (5.00%)</a>	□ <a href="#">Presby. Retirement Cmnty., FL (VRDBs)</a>
□ <a href="#">Lawrence University, WI (VRDBs)</a>	□ <a href="#">WakeMed Hospitals, NC (VRDBs)</a>
□ Everest Academy of Lemont, IL (VRDBs)	□ <a href="#">Reading Medical Center, PA (VRDBs)</a>
□ Winfree Charter School, TX (VRDBs)	□ <a href="#">Froedtert &amp; Cmnty. Health, WI (VRDBs)</a>
□ <a href="#">Northeastern University, MA (5.625%)</a>	□ <a href="#">Univ. Chicago Medical Ctr., IL (VRDBs)</a>
ECONOMIC DEVELOPMENT	AAA MUNI BOND YIELDS BY INDUSTRY**
□ Riverside Cmnty. Dist. 26, CA (9.25%)	□ General Obligation (4.85-4.95%)
□ <a href="#">Saugus Cmnty. Fac. Dist., CA (11.625%)*</a>	□ Education (4.60-4.70%)
□ W. Sacramento Cmnty Dist., CA (7.75%)	□ Power (5.00-5.10%)
□ City Center Dist., FL (6.50%)	□ Transportation (4.85-4.95%)
□ <a href="#">Garrett Road Econ. Dev., LA (5.60%)</a>	□ Water (4.80-4.90%)

\* Non-Rated, Long Bond Rate

\*\* Representative Yields on 30-Year Bonds



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