

Weekly Capital Markets Update

Wye River Group, Incorporated

February 24, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.20*	0.23**	-0.03
LIBOR	0.23	0.23	0.00
RBI	4.97	4.96	+0.01
30 Yr MMD ('AAA' Pure)	4.18	4.17	+0.01
30 Yr Treasury	4.70	4.62	+0.08
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 3/3/2010.

** Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.40	0.65	1.10	2.95	5.40
5 Yr	1.70	1.95	2.50	4.30	6.35
10 Yr	3.05	3.40	4.00	5.55	6.95
20 Yr	4.00	4.35	4.90	5.95	7.70
30 Yr	4.50	4.85	5.40	6.20	8.00

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ High Point Academy, CO (6.25%)	▫ Mirador Project, TX (8.25%)*
▫ Vail Mountain School, CI (6.125%)	▫ Owensboro Health System, KY (6.50%)
▫ MaST Charter School, PA (6.00%)	▫ U. Pittsburgh Med. Ctr., PA (5.00%)
▫ Yale University, CT (5.00%)	▫ Westminster Manor, TX (7.125%)
▫ Princeton Theological Sem., NJ (5.00%)	▫ Scripps Health, CA (VRDBs)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ Base Area Redevelopment, CO (VRDBs)	▫ General Obligation (4.75-5.40%)
▫ Westfield Redevelopment Dist., IN (6.50%)	▫ Education (4.45-4.60%)
▫ Meridian Crossroads Proj., MS (8.75%)*	▫ Power (4.40-4.55%)
▫ Hackberry Imp. Dist. No. 2, TX (9.00%)*	▫ Transportation (5.00-5.50%)
▫ Sherrard-Fyre Redev., IL (9.00%)*	▫ Water (4.15-4.30%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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