

Weekly Capital Markets Update

Wye River Group, Incorporated

March 17, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.25*	0.23**	+0.02
LIBOR	0.24	0.23	+0.01
RBI	4.92	4.93	-0.01
30 Yr MMD ('AAA' Pure)	4.15	4.15	0.00
30 Yr Treasury	4.67	4.58	+0.09
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 3/24/2010.

** Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.40	0.60	1.00	2.95	5.35
5 Yr	1.65	1.90	2.40	4.25	6.35
10 Yr	3.00	3.30	3.85	5.60	6.95
20 Yr	3.90	4.25	4.75	6.00	7.70
30 Yr	4.45	4.75	5.25	6.25	8.00

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ CO. Springs Charter Academy, CO (5.50%)	▫ Carleton-Willard Village, MA (5.625%)
▫ Eagle College Prep, AZ (7.75%)*	▫ Catholic Health East, NJ (5.00%)
▫ Patterson Park Charter Sch., MD (6.125%)	▫ Ascension Senior Health, CT (5.00%)
▫ Thomas Jefferson Univ., PA (5.00%)	▫ Children's Health Care, MN (5.25%)
▫ Fairfield University, CT (5.00%)	▫ Valley Community Clinic, CA (6.10%)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ Base Area Redevelopment, CO (VRDBs)	▫ General Obligation (4.75-5.25%)
▫ Westfield Redevelopment Dist., IN (6.50%)	▫ Education (4.40-4.90%)
▫ Meridian Crossroads Proj., MS (8.75%)*	▫ Power (4.35-4.50%)
▫ Hackberry Imp. Dist. No. 2, TX (9.00%)*	▫ Transportation (4.95-5.10%)
▫ Sherrard-Fyre Redev., IL (9.00%)*	▫ Water (4.95-5.10%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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