

# Weekly Capital Markets Update

## Wye River Group, Incorporated

March 25, 2009

### KEY MARKET RATES

	This Week	Last Week	Change
<b>Weekly VRDB</b>	0.52 *	0.57**	-0.05
<b>LIBOR</b>	0.52	0.54	-0.02
<b>RBI</b>	5.81	5.83	-0.02
<b>30 Yr MMD ('AAA' Pure)</b>	4.84	4.98	-0.14
<b>30 Yr Treasury</b>	3.69	3.65	+0.04
<b>Prime Rate</b>	3.25	3.25	0.00
<b>Federal Funds</b>	0.25	0.25	0.00

\* Based on average of VRDB rates from 5 different remarketing agents for the week ending 03/31/2009. Resets Wed.

\*\*Actual SIFMA rate.

### TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
<b>1 Yr</b>	1.16	1.42	2.04	2.61	4.60	6.25
<b>5 Yr</b>	2.36	2.62	3.27	3.90	6.35	8.00
<b>10 Yr</b>	3.49	3.82	4.54	5.17	7.10	8.70
<b>20 Yr</b>	4.93	5.29	5.99	6.63	7.95	9.70
<b>30 Yr</b>	5.31	5.66	6.39	7.04	8.20	10.00

### RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
<ul style="list-style-type: none"> <li>□ <a href="#">American Prep. Academy, UT (8.00%)</a> *</li> <li>□ <a href="#">The Rockefeller University, NY (4.75%)</a></li> <li>□ <a href="#">The Art Institute of Chicago, IL (6.00%)</a></li> <li>□ Appletree Early Learning PCS, DC (4.65%)</li> <li>□ <a href="#">Pratt Institute, NY (VRDBs)</a></li> </ul>	<ul style="list-style-type: none"> <li>□ Oregon Baptist Ret. Homes, OR (VRDBs)</li> <li>□ <a href="#">OSF Healthcare System, IL (7.125%)</a></li> <li>□ <a href="#">Mt. Nittany Medical Center, PA (6.25%)</a></li> <li>□ Deaconess Hospital OG, IA (6.25%)</li> <li>□ <a href="#">SW Vermont Med. Ctr., VT (VRDBs)</a></li> </ul>
ECONOMIC DEVELOPMENT	AAA MUNI BOND YIELDS BY INDUSTRY**
<ul style="list-style-type: none"> <li>□ Prairie State Energy Campus, OH (5.75%)</li> <li>□ Las Vegas Redev. Agency, NV (8.00%)</li> <li>□ Stonecreek Dev. Project, OH (4.75%)</li> <li>□ <a href="#">Jones Cnty. Dist. Impvmt., MS (5.125%)</a></li> <li>□ Riverside Cmnty. Dist. 26, CA (9.25%)</li> </ul>	<ul style="list-style-type: none"> <li>□ General Obligation (5.05-5.15%)</li> <li>□ Education (4.75-4.85%)</li> <li>□ Power (5.10-5.20%)</li> <li>□ Transportation (5.00-5.10%)</li> <li>□ Water (4.95-5.05%)</li> </ul>

\* Non-Rated, Long Bond Rate

\*\* Representative Yields on 30-Year Bonds



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