

Weekly Capital Markets Update

Wye River Group, Incorporated

March 31, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.31*	0.30**	+0.01
LIBOR	0.25	0.25	0.00
RBI	4.93	4.92	+0.01
30 Yr MMD ('AAA' Pure)	4.17	4.15	+0.02
30 Yr Treasury	4.68	4.59	+0.09
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 4/7/2010.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.45	0.65	1.10	3.00	5.40
5 Yr	1.80	2.05	2.55	4.40	6.40
10 Yr	3.20	3.50	4.05	5.65	6.95
20 Yr	4.05	4.40	4.95	6.05	7.70
30 Yr	4.55	4.85	5.40	6.25	8.00

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ Aspire Public Schools, CA (6.35%)	▫ Overlake Hospital Med. Ctr., WA (5.70%)
▫ Westminster School, CT (4.25%)	▫ Cook Children's Med. Ctr., TX (VRDBs)
▫ Sterling Montessori Academy, NC (VRDBs)	▫ The Seasons at Apple Valley, MN (6.75%)*
▫ Beloit College, WI (6.125%)	▫ Monterea, Inc., OK (7.25%)*
▫ Loyola Marymount University, CA (VRDBs)	▫ Univ. of Pittsburgh Med. Ctr., PA (VRDBs)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ Glade Springs Village Project, WV (6.50%)	▫ General Obligation (4.75-5.55%)
▫ Base Area Redevelopment, CO (VRDBs)	▫ Education (4.40-4.90%)
▫ Westfield Redevelopment Dist., IN (6.50%)	▫ Power (4.35-4.50%)
▫ Meridian Crossroads Proj., MS (8.75%)*	▫ Transportation (4.95-5.10%)
▫ Hackberry Imp. Dist. No. 2, TX (9.00%)*	▫ Water (4.90-5.05%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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