

Weekly Capital Markets Update

Wye River Group, Incorporated

April 8, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.45*	0.48**	-0.03
LIBOR	0.46	0.50	-0.04
RBI	5.75	5.78	-0.03
30 Yr MMD ('AAA' Pure)	4.77	4.81	-0.04
30 Yr Treasury	3.59	3.66	-0.07
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Based on average of VRDB rates from 5 different remarketing agents for the week ending 04/14/2009. Resets Wed.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
1 Yr	1.12	1.40	2.03	2.60	4.55	6.25
5 Yr	2.31	2.59	3.25	3.88	6.30	8.00
10 Yr	3.45	3.81	4.54	5.17	7.05	8.70
20 Yr	4.90	5.28	5.99	6.63	7.90	9.70
30 Yr	5.29	5.66	6.40	7.05	8.15	10.00

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ Prairie Seeds Academy, MN (9.25%)*	▫ United Lutheran for Aging, WI (VRDBs)
▫ DaVinci Academy, UT (8.00%)*	▫ FirstHealth of the Carolinas, NC (VRDBs)
▫ Episcopal Collegiate School, AR (5.50%)	▫ El Camino Hospital, CA (VRDBs)
▫ Cornell University, NY (5.00%)	▫ Baycare Health System, FL (VRDBs)
▫ University of Hawaii, HI (6.00%)	▫ Samaritan Medical Center, NY (VRDBs)
ECONOMIC DEVELOPMENT	AAA MUNI BOND YIELDS BY INDUSTRY**
▫ Prairie State Energy Campus, OH (5.75%)	▫ General Obligation (5.00-5.10%)
▫ Las Vegas Redev. Agency, NV (8.00%)	▫ Education (4.65-4.75%)
▫ Stonecreek Dev. Project, OH (4.75%)	▫ Power (5.05-5.15%)
▫ Jones Cnty. Dist. Impvmt., MS (5.125%)	▫ Transportation (4.95-5.05%)
▫ Riverside Cmnty. Dist. 26, CA (9.25%)	▫ Water (4.90-5.00%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds



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