

Weekly Capital Markets Update

Wye River Group, Incorporated

April 14, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.31*	0.25**	+0.06
LIBOR	0.26	0.25	+0.01
RBI	4.96	4.94	+0.02
30 Yr MMD ('AAA' Pure)	4.16	4.17	+0.01
30 Yr Treasury	4.78	4.76	+0.02
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 4/21/2010.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.55	0.80	1.25	3.05	5.45
5 Yr	1.90	2.20	2.70	4.60	6.45
10 Yr	3.30	3.60	4.15	5.70	7.05
20 Yr	4.15	4.50	5.05	6.05	7.75
30 Yr	4.60	4.95	5.50	6.30	8.00

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
□ Caurus Academy, AZ (7.25%)	□ Bethesda Healthcare System, FL (5.25%)
□ Vassar College, NY (5.00%)	□ Alexian Brothers System, IL (5.25%)
□ Cambridge Academy East, AZ (6.625%)	□ Overlake Hospital Med. Ctr., WA (5.70%)
□ Flagstaff Arts Academy, AZ (7.875%)*	□ Cook Children's Med. Ctr., TX (VRDBs)
□ Uplift Education, TX (6.25%)	□ The Seasons at Apple Valley, MN (6.75%)*
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
□ Village Park Development, IN (5.75%)	□ General Obligation (5.15-5.55%)
□ Glade Springs Village Project, WV (6.50%)*	□ Education (4.40-4.85%)
□ Base Area Redevelopment, CO (VRDBs)	□ Power (4.40-5.35%)
□ Westfield Redevelopment Dist., IN (6.50%)	□ Transportation (4.85-5.00%)
□ Meridian Crossroads Proj., MS (8.75%)*	□ Water (4.90-5.05%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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