

Weekly Capital Markets Update

Wye River Group, Incorporated

April 15, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.47 *	0.51**	-0.04
LIBOR	0.45	0.46	-0.01
RBI	5.74	5.75	-0.01
30 Yr MMD ('AAA' Pure)	4.71	4.77	-0.06
30 Yr Treasury	3.72	3.59	+0.13
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Based on average of VRDB rates from 5 different remarketing agents for the week ending 04/21/2009. Resets Wed.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
1 Yr	1.10	1.38	2.01	2.58	4.55	6.25
5 Yr	2.29	2.57	3.23	3.86	6.35	8.00
10 Yr	3.43	3.79	4.52	5.15	7.20	8.70
20 Yr	4.88	5.26	5.97	6.61	7.75	9.65
30 Yr	5.27	5.64	6.38	7.03	8.10	9.95

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
<ul style="list-style-type: none"> ▫ King's Way Christian School, CO (VRDBs) ▫ Arizona State University, AZ (4.75%) ▫ Miss. State University, MS (4.50%) ▫ University of Louisiana, LA (4.60%) ▫ DaVinci Academy, UT (8.00%)* 	<ul style="list-style-type: none"> ▫ Rogue Valley Manor, OR (VRDBs) ▫ All Children's Hospital, FL (6.50%) ▫ Inova Health System, VA (5.50%) ▫ United Lutheran for Aging, WI (VRDBs) ▫ FirstHealth of the Carolinas, NC (VRDBs)
ECONOMIC DEVELOPMENT	AAA MUNI BOND YIELDS BY INDUSTRY**
<ul style="list-style-type: none"> ▫ Prairie State Energy Campus, OH (5.75%) ▫ Las Vegas Redev. Agency, NV (8.00%) ▫ Stonecreek Dev. Project, OH (4.75%) ▫ Jones Cnty. Dist. Impvmt., MS (5.125%) ▫ Riverside Cmnty. Dist. 26, CA (9.25%) 	<ul style="list-style-type: none"> ▫ General Obligation (4.95-5.05%) ▫ Education (4.65-4.75%) ▫ Power (5.00-5.10%) ▫ Transportation (4.90-5.00%) ▫ Water (4.85-4.95%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds



Kevin G. Quinn
Robert F. Doherty
Oz Bengur
Charlene C. Quinn

522 Chesapeake Avenue
Annapolis, Maryland 21403
Ph: 410.267.8811
Fx: 410-267-8235
www.wyriver.net

Christopher O. Wienk
Jacob W. Hughes
Aileen K. Panitz