

Weekly Capital Markets Update

Wye River Group, Incorporated

April 21, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.32*	0.31**	+0.01
LIBOR	0.26	0.26	0.00
RBI	4.96	4.96	0.00
30 Yr MMD ('AAA' Pure)	4.14	4.16	-0.02
30 Yr Treasury	4.70	4.78	-0.08
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 4/28/2010.

** Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.55	0.75	1.20	3.00	5.40
5 Yr	1.85	2.15	2.65	4.55	6.40
10 Yr	3.25	3.55	4.10	5.65	7.05
20 Yr	4.10	4.45	5.00	6.00	7.75
30 Yr	4.60	4.90	5.45	6.25	8.00

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ Temple University, PA (5.00%)	▫ St. Luke's Hospital, PA (5.00%)
▫ Pinkerton Academy, NH (4.125%)	▫ Methodist Home for the Aging, AL (VRDBs)
▫ Haverford College, PA (5.00%)	▫ Catholic Healthcare, OH (5.25%)
▫ Caurus Academy, AZ (7.25%)*	▫ Bethesda Healthcare System, FL (5.25%)
▫ Cambridge Academy East, AZ (6.625%)	▫ The Seasons at Apple Valley, MN (6.75%)*
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ Village Park Development, IN (5.75%)	▫ General Obligation (5.15-5.50%)
▫ Glade Springs Village Project, WV (6.50%)*	▫ Education (4.35-5.05%)
▫ Base Area Redevelopment, CO (VRDBs)	▫ Power (4.40-5.30%)
▫ Westfield Redevelopment Dist., IN (6.50%)	▫ Transportation (4.85-5.00%)
▫ Meridian Crossroads Proj., MS (8.75%)*	▫ Water (4.90-5.05%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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