

Weekly Capital Markets Update

Wye River Group, Incorporated

April 22, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.53 *	0.53**	0.00
LIBOR	0.44	0.45	-0.01
RBI	5.63	5.74	-0.11
30 Yr MMD ('AAA' Pure)	4.37	4.71	-0.34
30 Yr Treasury	3.70	3.72	-0.02
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Based on average of VRDB rates from 5 different remarketing agents for the week ending 04/28/2009. Resets Wed.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
1 Yr	0.97	1.25	1.88	2.47	4.40	6.10
5 Yr	2.15	2.43	3.09	3.74	6.20	7.30
10 Yr	3.27	3.63	4.36	5.02	7.20	8.60
20 Yr	4.73	5.11	5.82	6.50	7.70	9.65
30 Yr	5.11	5.48	6.22	6.91	8.20	9.90

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
<ul style="list-style-type: none"> ▫ Emory University, GA (5.00%) ▫ Bowdoin College, ME (5.00%) ▫ Allegheny College, PA (6.00%) ▫ King's Way Christian School, CO (VRDBs) ▫ Arizona State University, AZ (4.75%) 	<ul style="list-style-type: none"> ▫ Morris Hospital, IL (VRDBs) ▫ Butler Health System, PA (7.25%) ▫ ProHealth Care, Inc. OG (6.625%) ▫ Rogue Valley Manor, OR (VRDBs) ▫ All Children's Hospital, FL (6.50%)
ECONOMIC DEVELOPMENT	AAA MUNI BOND YIELDS BY INDUSTRY**
<ul style="list-style-type: none"> ▫ Prairie State Energy Campus, OH (5.75%) ▫ Las Vegas Redev. Agency, NV (8.00%) ▫ Stonecreek Dev. Project, OH (4.75%) ▫ Jones Cnty. Dist. Impvmt., MS (5.125%) ▫ Riverside Cmnty. Dist. 26, CA (9.25%) 	<ul style="list-style-type: none"> ▫ General Obligation (4.95-5.05%) ▫ Education (4.65-4.75%) ▫ Power (5.00-5.10%) ▫ Transportation (4.90-5.00%) ▫ Water (4.85-4.95%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds



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