

Weekly Capital Markets Update

Wye River Group, Incorporated

April 28, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.32*	0.33**	-0.01
LIBOR	0.27	0.26	+0.01
RBI	4.93	4.96	-0.03
30 Yr MMD ('AAA' Pure)	4.06	4.14	-0.08
30 Yr Treasury	4.66	4.70	-0.04
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 5/5/2010.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.55	0.75	1.20	2.90	5.35
5 Yr	1.85	2.10	2.60	4.40	6.40
10 Yr	3.20	3.50	4.10	5.50	7.05
20 Yr	4.05	4.40	4.95	6.00	7.75
30 Yr	4.55	4.85	5.40	6.20	8.00

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
□ Stanford University, CA (5.25%)	□ Immanuel OG, NE (5.625%)
□ Wheaton College, MA (5.00%)	□ SSM Health Care, MO (5.00%)
□ St. Mary's University, MN (5.00%)	□ Duke University Hlth System, NC (5.00%)
□ Rollins College, FL (5.00%)	□ St. Luke's Hospital, PA (5.00%)
□ Elon University, NC (VRDBs)	□ Methodist Home for the Aging, AL (VRDBs)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
□ Village Park Development, IN (5.75%)	□ General Obligation (4.90-5.10%)
□ Glade Springs Village Project, WV (6.50%)*	□ Education (4.30-4.90%)
□ Base Area Redevelopment, CO (VRDBs)	□ Power (4.35-5.15%)
□ Westfield Redevelopment Dist., IN (6.50%)	□ Transportation (4.75-4.95%)
□ Meridian Crossroads Proj., MS (8.75%)*	□ Water (4.70-4.85%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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