

Weekly Capital Markets Update

Wye River Group, Incorporated

April 29, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.51*	0.57**	-0.06
LIBOR	0.42	0.44	-0.02
RBI	5.49	5.63	-0.14
30 Yr MMD ('AAA' Pure)	4.46	4.37	+0.09
30 Yr Treasury	3.79	3.70	+0.09
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Based on average of VRDB rates from 5 different remarketing agents for the week ending 05/05/2009. Resets Wed.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
1 Yr	0.97	1.25	1.88	2.47	4.40	6.10
5 Yr	2.12	2.40	3.06	3.71	6.10	8.00
10 Yr	3.23	3.60	4.33	5.00	7.10	8.60
20 Yr	4.66	5.05	5.76	6.46	7.60	9.65
30 Yr	5.04	5.42	6.16	6.87	8.10	9.90

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ Princeton Theological Seminary, NJ (4.00%)	▫ MultiCare Health System, WA (VRDBs)
▫ Univ. of Arkansas, Fort Smith, AR (4.75%)	▫ Central DuPage Health, IL (5.25%)
▫ Siena Heights University, MI (VRDBs)	▫ Morris Hospital, IL (VRDBs)
▫ Arizona State University, AZ (5.00%)	▫ Butler Health System, PA (7.25%)
▫ Georgia State University, GA (5.00%)	▫ Rogue Valley Manor, OR (VRDBs)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ Legacy Springs Dist. No. 1, AL (8.50%) *	▫ General Obligation (4.68-5.96%)
▫ Arlington, TX Special Tax Rev. (5.00%)	▫ Education (4.53-5.28%)
▫ Prairie State Energy Campus, OH (5.75%)	▫ Power (5.08-5.74%)
▫ Las Vegas Redev. Agency, NV (8.00%)	▫ Transportation (4.63-5.29%)
▫ Stonecreek Dev. Project, OH (4.75%)	▫ Water (4.84-5.79%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds



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