

Weekly Capital Markets Update

Wye River Group, Incorporated

May 6, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.43*	0.63**	-0.20
LIBOR	0.40	0.42	-0.02
RBI	5.57	5.49	+0.08
30 Yr MMD ('AAA' Pure)	4.58	4.46	+0.12
30 Yr Treasury	3.99	3.79	+0.20
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Based on average of VRDB rates from 5 different remarketing agents for the week ending 05/12/2009. Resets Wed.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
1 Yr	1.02	1.30	1.94	2.53	4.35	6.05
5 Yr	2.17	2.45	3.12	3.77	5.80	7.95
10 Yr	3.28	3.65	4.39	5.06	6.90	8.60
20 Yr	4.72	5.11	5.83	6.53	7.45	9.55
30 Yr	5.10	5.48	6.23	6.94	7.90	9.85

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
□ King/Chavez Academies, CA (8.75%)	□ Catholic Health West, CA (6.00%)
□ Muhlenberg College, PA (5.25%)	□ NE Vermont Reg. Hspl., VT (VRDBs)
□ New Hampshire Inst. of Art, NH (VRDBs)	□ Virtua Health, NJ (5.50%)
□ Pennsylvania State University, PA (4.375%)	□ MultiCare Health System, WA (VRDBs)
□ Princeton Theological Seminary, NJ (4.00%)	□ Central DuPage Health, IL (5.25%)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
□ St. Clair Square Redev., IL (8.00%)	□ General Obligation (5.24-5.57%)
□ Legacy Springs Dist. No. 1, AL (8.50%)*	□ Education (4.69-4.95%)
□ Arlington, TX Special Tax Rev. (5.00%)	□ Power (5.18-5.59%)
□ Prairie State Energy Campus, OH (5.75%)	□ Transportation (4.91-5.14%)
□ Las Vegas Redev. Agency, NV (8.00%)	□ Water (5.00-5.77%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds



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