

# Weekly Capital Markets Update

## Wye River Group, Incorporated

May 20, 2009

### KEY MARKET RATES

	This Week	Last Week	Change
<b>Weekly VRDB</b>	0.38*	0.44**	-0.06
<b>LIBOR</b>	0.31	0.34	-0.03
<b>RBI</b>	5.46	5.57	-0.11
<b>30 Yr MMD ('AAA' Pure)</b>	4.40	4.46	-0.06
<b>30 Yr Treasury</b>	4.12	4.15	-0.03
<b>Prime Rate</b>	3.25	3.25	0.00
<b>Federal Funds</b>	0.25	0.25	0.00

\* Based on average of VRDB rates from 5 different remarketing agents for the week ending 05/26/2009. Resets Wed.

\*\*Actual SIFMA rate.

### TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
<b>1 Yr</b>	0.96	1.26	1.88	2.47	4.05	6.15
<b>5 Yr</b>	2.10	2.40	3.06	3.71	5.60	7.95
<b>10 Yr</b>	3.20	3.59	4.32	4.99	6.70	8.65
<b>20 Yr</b>	4.62	5.03	5.74	6.44	7.30	9.45
<b>30 Yr</b>	5.01	5.41	6.15	6.86	7.70	9.80

### RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
□ <a href="#">Boston College, MA (5.00%)</a>	□ <a href="#">William Hill Manor, MD (VRDBs)</a>
□ <a href="#">University of Mississippi, MS (4.50%)</a>	□ <a href="#">ACTS Retirement, GA (6.625%)</a>
□ <a href="#">Wake Forest University, NC (4.50%)</a>	□ Meadows of Worthington, MN (6.375%)
□ <a href="#">Manhattan School of Music, NY (VRDBs)</a>	□ <a href="#">St. Francis Medical Center, MO (5.80%)</a>
□ <a href="#">Columbia University, NY (VRDBs)</a>	□ <a href="#">Legacy Health System, OR (5.50%)</a>
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
□ <a href="#">Huntley Redevelopment Proj., IL (6.75%)</a>	□ General Obligation (4.89-5.49%)
□ <a href="#">St. Clair Square Redev., IL (8.00%)</a>	□ Education (4.53-4.82%)
□ <a href="#">Legacy Springs Dist. No. 1, AL (8.50%)*</a>	□ Power (5.04-5.45%)
□ <a href="#">Arlington, TX Special Tax Rev. (5.00%)</a>	□ Transportation (4.78-4.94%)
□ <a href="#">Las Vegas Redev. Agency, NV (8.00%)</a>	□ Water (4.73-5.66%)

\* Non-Rated, Long Bond Rate

\*\* Representative Yields on 30-Year Bonds



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