

Weekly Capital Markets Update

Wye River Group, Incorporated

May 26, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.30*	0.32**	-0.02
LIBOR	0.35	0.34	+0.01
RBI	4.86	4.90	-0.04
30 Yr MMD ('AAA' Pure)	3.93	4.02	-0.09
30 Yr Treasury	4.21	4.42	-0.21
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 6/2/2010.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.45	0.65	1.05	2.65	5.20
5 Yr	1.70	1.95	2.40	4.20	6.25
10 Yr	3.10	3.40	3.90	5.20	6.90
20 Yr	3.95	4.25	4.80	5.70	7.65
30 Yr	4.45	4.75	5.25	6.00	7.95

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ Academy of Tucson, AZ (7.00%)*	▫ Green Hill Project, NJ (VRDBs)
▫ Montessori Academy, AZ (7.25%)*	▫ Childrens Hsptl. Los Angeles, CA (VRDBs)
▫ Paradigm High School, UT (6.375%)	▫ UMass Memorial, MA (5.00%)
▫ Bryn Mawr College, PA (4.00%)	▫ Faribault Senior Living, MN (7.00%)*
▫ Georgia Tech, GA (5.00%)	▫ Park Place of Elmhurst, IL (8.25%)*
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ Perry Industrial Park, IN (7.00%)*	▫ General Obligation (4.65-5.15%)
▫ Fitzsimons Village, CO (7.50%)*	▫ Education (4.25-4.95%)
▫ Village Park Development, IN (5.75%)	▫ Power (5.05-5.20%)
▫ Glade Springs Village Project, WV (6.50%)*	▫ Transportation (4.70-4.85%)
▫ Base Area Redevelopment, CO (VRDBs)	▫ Water (4.65-4.80%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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