

Weekly Capital Markets Update

Wye River Group, Incorporated

May 27, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.36*	0.42**	-0.06
LIBOR	0.32	0.31	+0.01
RBI	5.42	5.46	-0.04
30 Yr MMD ('AAA' Pure)	4.41	4.40	+0.01
30 Yr Treasury	4.24	4.12	+0.12
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Based on average of VRDB rates from 5 different remarketing agents for the week ending 06/02/2009. Resets Wed.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BAA	BBB	NR
1 Yr	0.93	1.20	1.82	2.41	4.00	6.10
5 Yr	2.05	2.34	3.00	3.65	5.50	7.95
10 Yr	3.15	3.52	4.25	4.92	6.50	8.60
20 Yr	4.56	4.95	5.66	6.36	7.10	9.45
30 Yr	4.95	5.33	6.07	6.78	7.50	9.80

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
<ul style="list-style-type: none"> ▫ OR Health & Sciences Univ., OR (4.75%) ▫ Georgia State University, GA (5.00%) ▫ University of the Pacific, CA (5.50%) ▫ Western State College, CO (5.00%) ▫ University of Michigan, MI (4.25%) 	<ul style="list-style-type: none"> ▫ William Hill Manor, MD (VRDBs) ▫ Univ. of Pitt. Medical Ctr., PA (5.625%) ▫ Hoag Memorial Hospital, CA (4.00%) ▫ Catholic Health East, FL (5.00%) ▫ Methodist Health System, TX (VRDBs)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
<ul style="list-style-type: none"> ▫ Huntley Redevelopment Proj., IL (6.75%) ▫ St. Clair Square Redev., IL (8.00%) ▫ Legacy Springs Dist. No. 1, AL (8.50%)* ▫ Arlington, TX Special Tax Rev. (5.00%) ▫ Las Vegas Redev. Agency, NV (8.00%) 	<ul style="list-style-type: none"> ▫ General Obligation (4.86-5.55%) ▫ Education (4.50-4.78%) ▫ Power (5.04-5.45%) ▫ Transportation (4.81-4.91%) ▫ Water (4.70-5.15%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds



Kevin G. Quinn
Robert F. Doherty
Oz Bengur
Charlene C. Quinn

522 Chesapeake Avenue
Annapolis, Maryland 21403
Ph: 410.267.8811
Fx: 410-267-8235
www.wyriver.net

Christopher O. Wienk
Jacob W. Hughes
Aileen K. Panitz