

Weekly Capital Markets Update

Wye River Group, Incorporated

June 2, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.25*	0.30**	-0.05
LIBOR	0.35	0.35	0.00
RBI	4.84	4.86	-0.02
30 Yr MMD ('AAA' Pure)	4.00	3.93	+0.07
30 Yr Treasury	4.15	4.21	-0.06
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 6/9/2010.

** Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.45	0.65	1.05	2.65	5.20
5 Yr	1.70	1.95	2.40	4.20	6.25
10 Yr	3.10	3.40	3.90	5.20	6.90
20 Yr	3.95	4.25	4.80	5.80	7.65
30 Yr	4.45	4.75	5.25	6.10	7.95

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
□ Cornell University, NY (5.00%)	□ Mercy Alliance, WI (5.50%)
□ Univ. of South Carolina, SC (5.00%)	□ Saint Luke's Hlth Systm., MO (5.00%)
□ Academy of Tucson, AZ (7.00%)*	□ Green Hill Project, NJ (VRDBs)
□ Montessori Academy, AZ (7.25%)*	□ Childrens Hspl. Los Angeles, CA (VRDBs)
□ Paradigm High School, UT (6.375%)	□ UMass Memorial, MA (5.00%)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
□ Perry Industrial Park, IN (7.00%)*	□ General Obligation (4.70-5.20%)
□ Fitzsimons Village, CO (7.50%)*	□ Education (4.25-4.90%)
□ Village Park Development, IN (5.75%)	□ Power (5.05-5.20%)
□ Glade Springs Village Project, WV (6.50%)*	□ Transportation (4.70-4.85%)
□ Base Area Redevelopment, CO (VRDBs)	□ Water (4.65-4.80%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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