

# Weekly Capital Markets Update

## Wye River Group, Incorporated

June 23, 2010

### KEY MARKET RATES

|                               | This Week | Last Week | Change |
|-------------------------------|-----------|-----------|--------|
| <b>Weekly VRDB</b>            | 0.34*     | 0.33**    | +0.01  |
| <b>LIBOR</b>                  | 0.35      | 0.35      | 0.00   |
| <b>RBI</b>                    | 4.86      | 4.82      | +0.04  |
| <b>30 Yr MMD ('AAA' Pure)</b> | 4.08      | 4.08      | 0.00   |
| <b>30 Yr Treasury</b>         | 4.18      | 4.15      | +0.03  |
| <b>Prime Rate</b>             | 3.25      | 3.25      | 0.00   |
| <b>Federal Funds Target</b>   | 0.25      | 0.25      | 0.00   |

\* Average reset rates from over 10 different remarketing agents for the week ending 6/30/2010.

\*\*Actual SIFMA rate.

### TAX-EXEMPT FIXED RATES

|              | AAA  | AA   | A    | BBB  | NR   |
|--------------|------|------|------|------|------|
| <b>1 Yr</b>  | 0.50 | 0.70 | 1.20 | 2.65 | 5.20 |
| <b>5 Yr</b>  | 1.80 | 2.00 | 2.55 | 4.20 | 6.25 |
| <b>10 Yr</b> | 3.20 | 3.50 | 4.10 | 5.35 | 6.90 |
| <b>20 Yr</b> | 4.05 | 4.40 | 5.00 | 5.85 | 7.60 |
| <b>30 Yr</b> | 4.55 | 4.85 | 5.45 | 6.15 | 7.90 |

### RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

| EDUCATION  | HEALTHCARE/LONG-TERM CARE                                   |
|--|---|
| ▫ <a href="#">Destiny Comm. Sch. Proj., AZ (7.25%)</a>       | ▫ <a href="#">Ohio Presbyterian Ret. Proj., OH (5.625%)</a> |
| ▫ <a href="#">Louise S. McGehee School, LA (VRDBs)</a>       | ▫ Highland Hospital, NY (5.20%)                             |
| ▫ <a href="#">North Davis Prep. Academy, UT (6.375%)</a>     | ▫ <a href="#">Genesis Health System, IA (5.00%)</a>         |
| ▫ Carleton College, MN (5.00%)                               | ▫ <a href="#">Scott &amp; White Healthcare, TX (5.50%)</a>  |
| ▫ <a href="#">Emerson College, MA (5.00%)</a>                | ▫ <a href="#">Mercy Alliance, WI (5.50%)</a>                |
| ECONOMIC DEVELOPMENT   | MUNI BOND YIELDS BY INDUSTRY**                              |
| ▫ <a href="#">Perry Industrial Park, IN (7.00%)*</a>         | ▫ General Obligation (5.25-5.40%)                           |
| ▫ <a href="#">Fitzsimons Village, CO (7.50%)*</a>            | ▫ Education (4.35-4.95%)                                    |
| ▫ <a href="#">Village Park Development, IN (5.75%)</a>       | ▫ Power (5.10-5.25%)  |
| ▫ <a href="#">Glade Springs Village Project, WV (6.50%)*</a> | ▫ Transportation (4.75-4.90%)                               |
| ▫ <a href="#">Base Area Redevelopment, CO (VRDBs)</a>        | ▫ Water (4.75-4.90%)  |

\* Non-Rated, Long Bond Rate

\*\* Representative Yields on 30-Year Bonds

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