

Weekly Capital Markets Update

Wye River Group, Incorporated

June 24, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.34*	0.36**	-0.02
LIBOR	0.31	0.31	0.00
RBI	5.78	5.76	+0.02
30 Yr MMD ('AAA' Pure)	4.70	4.72	-0.02
30 Yr Treasury	4.55	4.68	-0.13
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 06/30/2009.

** Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB+	BBB-	NR
1 Yr	1.05	1.30	1.90	2.55	4.00	6.10
5 Yr	2.25	2.55	3.20	3.90	5.50	7.85
10 Yr	3.40	3.75	4.50	5.20	6.30	8.55
20 Yr	4.85	5.20	5.95	6.70	6.90	9.40
30 Yr	5.25	5.60	6.35	7.10	7.50	9.70

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ Irvington Community School, IN (9.00%)	▫ EagleCrest Retirement, MN (VRDBs)
▫ Valley Christian Schools, CA (VRDBs)	▫ Rensselaer Nursing Home, NY (5.125%)
▫ OR Health & Science Univ., OR (VRDBs)	▫ Pinnacle Health System, PA (6.00%)
▫ Kean University, NJ (5.50%)	▫ Albert Einstein Healthcare, PA (6.25%)
▫ University of Rhode Island, RI (4.75%)	▫ Reading Medical Center, PA (5.75%)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ SE Bakersfield Redev. Proj., CA (7.25%)	▫ General Obligation (5.35-6.05%)
▫ Pioneer Redevelopment Proj., CA (7.50%)	▫ Education (4.75-5.90%)
▫ RD 17 Levee Improvement, CA (7.00%)	▫ Power (5.05-5.50%)
▫ Huntley Redevelopment Proj., IL (6.75%)	▫ Transportation (5.15-5.30%)
▫ St. Clair Square Redev., IL (8.00%)	▫ Water (4.95-5.45%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds



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