

Weekly Capital Markets Update

Wye River Group, Incorporated

July 8, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.25*	0.30**	-0.05
LIBOR	0.30	0.31	-0.01
RBI	5.76	5.77	-0.01
30 Yr MMD ('AAA' Pure)	4.63	4.66	-0.03
30 Yr Treasury	4.32	4.38	-0.06
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 07/14/2009.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB+	BBB-	NR
1 Yr	0.95	1.20	1.85	2.45	3.95	6.05
5 Yr	2.15	2.45	3.10	3.80	5.50	7.80
10 Yr	3.30	3.70	4.40	5.10	6.30	8.45
20 Yr	4.70	5.10	5.90	6.60	6.85	9.30
30 Yr	5.10	5.45	6.25	7.00	7.45	9.65

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ Victory Charter School, ID (8.25%)	▫ Provena Health, IL (VRDBs)
▫ George School, PA (5.00%)	▫ Sibley Memorial Hospital, DC (6.375%)
▫ Sabis Intl. Charter School, MA (8.00%)	▫ Children's Medical Center, TX (5.75%)
▫ W. Washington Univ., WA (4.00%)	▫ Cmnty. Health Network, IN (VRDBs)
▫ Univ. of Texas, TX (4.25%)	▫ EagleCrest Retirement, MN (VRDBs)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ Sherrard-Fyre Redev., IL (9.00%)*	▫ General Obligation (5.10-5.65%)
▫ Comm. Fac. Dist. 2001-1, CA (8.625%)*	▫ Education (4.85-5.90%)
▫ Eastvale Cmnty. Dist., CA (8.625%)*	▫ Power (5.05-5.50%)
▫ Arnold Triangle Redev., MO (7.75%)	▫ Transportation (5.25-5.40%)
▫ Mesquite Redev., NV (7.375%)	▫ Water (4.90-6.30%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds



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