

Weekly Capital Markets Update

Wye River Group, Incorporated

July 14, 2010

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.29*	0.26**	+0.03
LIBOR	0.34	0.34	0.00
RBI	4.79	4.84	-0.05
30 Yr MMD ('AAA' Pure)	3.99	4.00	-0.01
30 Yr Treasury	3.97	3.94	+0.03
Prime Rate	3.25	3.25	0.00
Federal Funds Target	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 7/21/2010.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB	NR
1 Yr	0.40	0.55	1.10	2.65	5.15
5 Yr	1.60	1.85	2.40	4.25	6.20
10 Yr	2.95	3.25	3.85	5.20	6.90
20 Yr	3.90	4.20	4.80	5.90	7.60
30 Yr	4.45	4.70	5.30	6.25	7.85

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ Sarasota School of Arts, FL (6.50%)	▫ Tabitha, Inc. Project, NE (6.30%)*
▫ Free Horizon Montessori, CO (6.125%)	▫ Ministry Health Care, WI (VRDBs)
▫ Juniata College, PA (5.00%)	▫ Knut Nelson Sr. Living, MN (6.20%)*
▫ Benedictine University, IL (VRDBs)	▫ Providence Health & Serv., WA (5.00%)
▫ Garrett Theological Sem., IL (VRDBs)	▫ Ohio Presbyterian Ret. Proj., OH (5.625%)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ Perry Industrial Park, IN (7.00%)*	▫ General Obligation (5.25-5.40%)
▫ Fitzsimons Village, CO (7.50%)*	▫ Education (4.25-5.20%)
▫ Village Park Development, IN (5.75%)	▫ Power (5.10-5.25%)
▫ Glade Springs Village Project, WV (6.50%)*	▫ Transportation (4.70-4.85%)
▫ Base Area Redevelopment, CO (VRDBs)	▫ Water (4.65-4.80%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

Kevin Quinn
Robert Doherty
Oz Bengur
Charlene Quinn


WYE RIVER GROUP
 INDEPENDENT FINANCIAL ADVISORS
 522 Chesapeake Avenue | Annapolis, MD 21403 | www.wyriver.net | 410.267.8811

Christopher Wienk
William Bass
Aileen Panitz