

Weekly Capital Markets Update

Wye River Group, Incorporated

September 2, 2009

KEY MARKET RATES

	This Week	Last Week	Change
Weekly VRDB	0.33*	0.39**	-0.06
LIBOR	0.25	0.26	-0.01
RBI	5.59	5.62	-0.03
30 Yr MMD ('AAA' Pure)	4.36	4.54	-0.18
30 Yr Treasury	4.23	4.31	-0.08
Prime Rate	3.25	3.25	0.00
Federal Funds	0.25	0.25	0.00

* Average reset rates from over 10 different remarketing agents for the week ending 09/09/2009.

**Actual SIFMA rate.

TAX-EXEMPT FIXED RATES

	AAA	AA	A	BBB+	BBB-	NR
1 Yr	0.85	1.10	1.70	2.40	3.90	5.85
5 Yr	2.00	2.30	3.00	3.70	5.10	7.00
10 Yr	3.15	3.50	4.25	5.00	6.15	7.75
20 Yr	4.60	5.00	5.75	6.55	6.70	8.45
30 Yr	5.00	5.35	6.15	6.95	7.15	9.10

RECENT TRANSACTIONS & ASSOCIATED INTEREST RATES

EDUCATION	HEALTHCARE/LONG-TERM CARE
▫ Trinity Basin Preparatory, TX (7.75%)	▫ Charleston Area Med. Ctr., WV (5.625%)
▫ JSerra Catholic HS, CA (VRDBs)	▫ Parkview Health OG, IN (VRDBs)
▫ Legacy Tradition School, AZ (8.50%)	▫ Aurora Health Care, WI (5.00%)
▫ Seattle University, WA (5.25%)	▫ Dunn Memorial Hospital, IN (5.00%)
▫ Kehillah Jewish H.S., CA (VRDBs)	▫ Kansas Reg. Med. Ctr., KS (7.00%)
ECONOMIC DEVELOPMENT	MUNI BOND YIELDS BY INDUSTRY**
▫ Sherrard-Fyre Redev., IL (9.00%)*	▫ General Obligation (4.70-5.50%)
▫ Comm. Fac. Dist. 2001-1, CA (8.625%)*	▫ Education (4.50-4.85%)
▫ Eastvale Cmnty. Dist., CA (8.625%)*	▫ Power (4.80-5.25%)
▫ Arnold Triangle Redev., MO (7.75%)	▫ Transportation (4.80-5.90%)
▫ Mesquite Redev., NV (7.375%)	▫ Water (4.60-5.05%)

* Non-Rated, Long Bond Rate

** Representative Yields on 30-Year Bonds

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